

MARKET UPDATE AUTUMN 2025

Wednesday 22 October, 11.30–15.30 (incl. lunch), Grand Hotel Terminus, Bergen

Thursday 23 October, 11.30–15.30 (incl. lunch), Norges Rederiforbund, Rådhusgata 25, Oslo

11.30 REGISTRATION & LUNCH

12.00 MACRO FOCUS

Towards a global rebalancing - Macroeconomic prospects when the US abdicates

Øystein Thøgersen, Professor of Economics, NHH



13.15 COFFEE BREAK

13.30 SHIPPING FOCUS

**Analysing Container and Dry Bulk Freight
Market Direction in the Light of the Latest USTR
(US Trade Representative) Developments**

*Tom Cochrane, Research Analyst, Dry Cargo Research,
Howe Robinson Partners, London*



**Energy Transformation – what needs to be done, and
consequences for the tank and gas markets**

*Nicolai Hansteen, Director Shipping Markets,
DNV - Maritime*



14.30 SUSTAINABILITY FOCUS

Sustainable ship finance in a fast changing world

Knut Ola Skotvedt, SVP Ocean Industries, DNB Bank ASA



15.00 Q&A SESSION

15.30 END OF MEETING

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